# UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.	JPMORGAN CHASE BANK, N.A.	
Name of Transferee	Name of Transferor	
Name and Address where notices to	Court Claim # (if known): Claim No. 21351	
transferee should be sent:		
HBK Master Fund L.P. c/o HBK Services LLC	Amount of Claim Allowed, \$6.256, 127, 50	
	Amount of Claim Transformed: \$6,256,127.50	
2101 Cedar Springs Road, Suite 700	Amount of Claim Transferred: \$6,256,127.50	
Dallas, TX 75201	Date Claim Filed: September 21, 2009	
	Debtor: <u>Lehman Brothers Special Financing Inc.</u>	
Phone: _(214) 758-6107	Phone:	
Last Four Digits of Acct #:	Last Four Digits of Acct #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone:		
Phone:		
Last I our Digits of Acct #.	•	
I declare under penalty of perjury that the to the best of my knowledge and belief.	information provided in this notice is true and correct	
By: /s/ J. R. Smith	Date: December 30, 2011	
Transferee/Transferee's Agent		

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association, having offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to HBK Master Fund L.P., with offices located at 2101 Cedar Springs Road, Suite 700, Dallas, Texas 75201 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC., Case No. 08-13888, (and its affiliates) in the amount of \$9,682,909.46, docketed as Claim No. 21351, which was subsequently reduced and allowed in the amount of \$6,256,127.50 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

day of December, 2011. IN WITNESS WHEREOF, dated as of the JPMORGAN CHASE BANK, N.A. WITNESS (Signature of authorized corporate officer) (Signature) Amita Bhandari Name: Authorized Signatory Peter Schoepe Name: (Print name and title of witness) Title: Tel.: HBK MASTER FUND L.P. By: HBK Services LLC Investment Advisor WITNESS: (Signature of authorized corporate officer) David C. Haley Name: Authorized Signatory

Tel.:

214-758-6107

(Print name and title of witness)

# UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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HBK MASTER FUND L.P.	JPMORGAN CHASE BANK, N.A.	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent:	Court Claim # (if known): Claim No. 21405	
HBK Master Fund L.P.		
c/o HBK Services LLC	Amount of Claim Allowed: \$6,256,127.50	
2101 Cedar Springs Road, Suite 700	Amount of Claim Transferred: \$6,256,127.50	
Dallas, TX 75201	Date Claim Filed: September 21, 2009	
	Debtor: <u>Lehman Brothers Holdings Inc.</u>	
Phone: _(214) 758-6107	Phone:	
Last Four Digits of Acct #:	Last Four Digits of Acct #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone:		
Phone:Last Four Digits of Acct #:		
I declare under penalty of perjury that the to the best of my knowledge and belief.	information provided in this notice is true and correct	
By: /s/ J. R. Smith	Date: December 30, 2011	
Transferee/Transferee's Agent		

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association, having offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to HBK, with offices located at 2101 Cedar Springs Road, Suite 700, Dallas, Texas 75201 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$9,682,909.46, docketed as Claim No. 21405, which was subsequently reduced and allowed in the amount of \$6,256,127.50 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 29th day of December, 2011.

By: (Signature of authorized corporate officer)

Name: Peter Schoepe
Title: Authorized Signatory
Tel.:

JPMORGAN CHASE BANK, N.A.

HBK MASTER FUND L.P.

By: HBK Services LLC Investment Advisor

WITNESS:

WITNESS

(Signature)

Name:

Title:

(Signature)

Name: VIVIAN TORIAN

(Print name and title of witness)

(Print name and title of witness)

(Signature of authorized corporate officer)

Name: David C. Haley

Title: Authorized Signatory

Tel.: 214-758-6107

Amita Bhandari

Sadzed Signatory

# UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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HBK MASTER FUND L.P.	JPMORGAN CHASE BANK, N.A.	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent:	Court Claim # (if known): Claim No. 21353	
HBK Master Fund L.P.	A	
c/o HBK Services LLC	Amount of Claim Allowed: \$935,417.03	
2101 Cedar Springs Road, Suite 700	Amount of Claim Transferred: \$935,417.03	
Dallas, TX 75201	Date Claim Filed: September 21, 2009	
	Debtor: <u>Lehman Brothers Special Financing Inc.</u>	
Phone: (214) 758-6107	Phone:	
Last Four Digits of Acct #:	Last Four Digits of Acct #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone:Last Four Digits of Acct #:		
Lust I out Digits of Mot II.		
I declare under penalty of perjury that the inf to the best of my knowledge and belief.	formation provided in this notice is true and correct	
By: /s/ J. R. Smith Transferee/Transferee's Agent	Date: December 30, 2011	

 $Penalty for \ making \ a \ false \ statement: Fine \ of \ up \ to \ \$500,000 \ or \ imprisonment \ for \ up \ to \ 5 \ years, \ or \ both. \ 18 \ U.S.C. \ \$\$ \ 152 \ \& \ 3571.$ 

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association, having offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to HBK Master Fund L.P., with offices located at 2101 Cedar Springs Road, Suite 700, Dallas, Texas 75201 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC., Case No. 08-13888, (and its affiliates) in the amount of \$1,984,209.86, docketed as Claim No. 21353, which was subsequently reduced and allowed in the amount of \$935,417.03 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

and other communications, in respect to the Claim to Buyer. IN WITNESS WHEREOF, dated as of the day of December. 2011. JPMORGAN CHASE BANK, N.A. WITNESS (Signature of authorized corporate officer) (Signature) Amita Bhandari Peter Schoepe Name: Name: Authorized Signatory Authorized Signatory Title: (Print name and title of witness) Title: Tel.: HBK MASTER FUND L.P. By: HBK Services LLC Investment Advisor WITNESS: (Signature of authorized corporate officer) (Signature) David C. Haley Name: Name: **Authorized Signatory** Title: (Print name and title of witness) 714-758-6107

# UNITED STATES BANKRUPTCY COURT

Southern District Of New York

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HBK MASTER FUND L.P.	JPMORGAN CHASE BANK, N.A.	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent:	Court Claim # (if known): Claim No. 21355	
HBK Master Fund L.P.		
c/o HBK Services LLC	Amount of Claim Allowed: \$935,417.03	
2101 Cedar Springs Road, Suite 700	Amount of Claim Transferred: \$935,417.03	
Dallas, TX 75201	Date Claim Filed: September 21, 2009	
	Debtor: <u>Lehman Brothers Holdings Inc.</u>	
Phone: (214) 758-6107	Phone:	
Last Four Digits of Acct #:	Last Four Digits of Acct #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone:		
Phone:Last Four Digits of Acct #:	- -	
I declare under penalty of perjury that the to the best of my knowledge and belief.	information provided in this notice is true and correct	
By: /s/ J. R. Smith	Date: December 30, 2011	
Transferee/Transferee's Agent		

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IN WITNESS WHEREOF, dated as of the	ne 29th day of December, 2011.	
WITNESS:	JPMORGAN CHASE BANK, N	N.A.
(Signature)	(Signature of authorized corporate	e officer)
Name: Amita Bhandari Title: Authorized Signatory (Print name and title of witness)	Name: Peter Schoepe Title: Authorized Signator Tel.:	У
WITNESS	HBK MASTER FUND L.P.	By: HBK Services LLC Investment Advisor
WITNESS:  Virgan (a Touan)  (Signature)	(Signature of authorized corporate	e officer)
Name: VIVIAN TORAN Title: PARAVE GAL (Print name and title of witness)	Name: David C. Haley Title: Authorized Signatory Tel.: Z14-758-6107	